



Date: 15.09.2025

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Symbol- SKIPPER

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400 001
Scrip Code- 538562

Sub: Outcome of Rights Issue Committee Meeting -receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is in addition to our letter dated 28th October, 2024, in relation to the call of the first and final call money of Rs. 145.50 per partly paid equity share of the Company, which were allotted on 19th February 2024, pursuant to the Company's Rights Offer as per the Letter of Offer dated 17th January 2024. Following the call of the first and final call money Rs. 145.50 per rights share, the Company received Rs. 143.14 Crores and aggregate in total received Rs. 192.94 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 96.87% of the monies from the Rights Issue.

Subsequently, the Company upon Reminder-Cum-Forfeiture of first and final call i.e. amount to Rs. 145.50 per rights share, received Rs. 4.65 Crores and aggregate in total received amounting to Rs. 197.59 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.20% of the monies from the Rights Issue.

Also, the Company upon Final reminder cum forfeiture of first and final call i.e amount to Rs. 145.50 per rights shares, has received Rs. 0.87 Crores and aggregate in total received amounting to Rs. 198.46 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.64% of the monies from the Rights Issue.

Further, the Company upon Notice of forfeiture of first and final call i.e amount to Rs. 145.50 per rights shares, has received Rs. 0.25 Crores and aggregate in total received amounting to Rs. 198.71 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.76% of the monies from the Rights Issue.

In relation to the said, the Rights Issue Committee of the Company ("the Committee") at its meeting held on 15th September 2025 (which commenced at 05:10 PM and concluded at 05:40 PM), approved conversion of 17,052 Rights Equity Shares having a face value of Re. 1.00 each with Re. 0.25 paid-up and bearing ISIN [IN9439E01012] into fully paid-up equity shares having a face value of Re. 1.00 each with Re. 1.00 paid-up bearing ISIN [INE439E01022] ("Converted Rights Equity



Shares”).

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Post aforesaid conversion, the paid-up capital of the Company stands increased to Rs. 11,29,04,035/- (Rupees Eleven crores twenty-Nine lakhs Four thousand thirty-five Only) divided into 112904035 fully paid-up equity shares having a face value of Re. 1/- each bearing ISIN INE439E01022.

However, 888 equity shares were allotted in the Rights Issue Committee Meeting held on 30th November 2024, 809 equity shares were allotted in the Rights Issue Committee Meeting held on 31st December, 2024 and 492 equity shares were allotted in the Rights Issue Committee meeting held on 19th June, 2025 respectively, were rejected by the depositories under corporate action due to technical reasons . Further, out of the said 2189 (888+809+492) equity shares, discrepancies in corporate action regarding 899 equity shares have been resolved and the committee is hereby authorized to make application for the trading approval the said equity shares with BSE Limited and National Stock Exchange of India Limited respectively.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,
For **Skipper Limited**

Anu Singh
Company Secretary & Compliance Officer